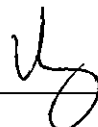


NVB 3001 (Effective 1/21)

UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEVADA		PROOF OF INTEREST
Name of Debtor: META MATERIALS, INC	Case Number: 24-50792	RECEIVED AND FILED DEC 19 2024 U.S. BANKRUPTCY COURT MARY A. SCHOTT, CLERK
1. Name and address of holder of the Equity Interest (the person or entity holding an Equity Interest in the Debtor. Referred to hereinafter as the "Interest holder"): KEVIN LOWERY 9913 STOUGHTON RD FAIRFAX, VA 22032 Telephone Number: 703-587-6556	<input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of interest relating to your interest. Attach copy of statement giving particulars. <input checked="" type="checkbox"/> Check box if you have never received any notices from the bankruptcy court or the Debtors in this case. <input type="checkbox"/> Check box if this address differs from the address on the envelope sent to you by the Debtors.	
NOTE: This form SHOULD NOT be used to make a claim against the Debtor for money owed. A separate Proof of Claim form should be used for that purpose. This form should only be used to assert an Equity Interest in the Debtor. An Equity Interest is any right arising from any capital stock and any equity security in any of the Debtor. An equity security is defined in the Bankruptcy Code as (a) a share in a corporation whether or not transferable or denominated stock or similar security, (b) interest of a limited partner in a limited partnership, or (c) warrant or right other than a right to convert, to purchase, sell, or subscribe to a share, security, or interest of a kind specified in subsection (a) or (b) herein.		
Account or other number by which Interest holder identifies Debtor: 8879-2631	Check here if this claim: <input type="checkbox"/> replaces a previously filed Proof of Interest dated: _____ <input type="checkbox"/> amends a previously filed Proof of Interest dated: _____	
2. Name and Address of any person or entity that is the record holder for the Equity Interest asserted in this Proof of Interest: KEVIN LOWERY Charles Schwab & Co., Inc. Omaha Operations Center 200 S 108th Ave Omaha, NE 68154 Telephone Number: 800-435-4000	3. Date Equity Interest was acquired: Between 06/15/2021 - 08/01/2024 SEE ATTACHED DOCUMENTATION	
4. Total amount of member interest: <u>Currently 0 shares / Loss of \$1,935.26</u>	5. Certificate number(s): <u>N/A</u>	
6. Type of Equity Interest: Please indicate the type of Equity Interest you hold: <input checked="" type="checkbox"/> Check this box if your Equity Interest is based on an actual member interest held in the Debtor. <input type="checkbox"/> Check this box if your Equity Interest is based on anything else and describe that interest: Description: INVESTOR		
7. Supporting Documents: Attach copies of supporting documents, such as stock certificates, option agreements, warrants, etc. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary.		
8. Date-Stamped Copy: To receive an acknowledgement of the filing of your Proof of Interest, enclose a stamped, self-addressed envelope and copy of this Proof of Interest.		
9. Signature: Check the appropriate box. <input checked="" type="checkbox"/> I am the creditor. <input type="checkbox"/> I am the creditor's authorized agent. (Attach copy of power of attorney, if any.) <input type="checkbox"/> I am the trustee, or the debtor, or their authorized agent. (See Bankruptcy Rule 3004.) <input type="checkbox"/> I am a guarantor, surety, endorser, or other codebtor. (See Bankruptcy Rule 3005.) I declare under penalty of perjury that the information provided in this claim is true and correct to the best of my knowledge, information, and reasonable belief. Print Name: <u>KEVIN LOWERY</u> Title: _____ Company: _____ Address and telephone number (if different from notice address above): _____ <div style="display: flex; justify-content: space-between; align-items: flex-end; margin-top: 20px;"> <div style="text-align: center;">  (Signature) </div> <div style="text-align: center;"> <u>12/15/24</u> (Date) </div> </div> <div style="display: flex; justify-content: space-between; margin-top: 10px;"> <div>Telephone number: 703-587-6556</div> <div>email: LOWERYKM@GMAIL.COM</div> </div>		

Penalty for presenting fraudulent claim is a fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 AND 3571

Print Form

Save Form

Clear Form

PROOF OF INTEREST SUPPLEMENTAL INFORMATION:

CASE: 24-50792, META MATERIALS, INC.

FOR: Kevin Lowery

BROKER: Charles Schwab

ACCT #: 8879-2631

**See Transaction documentation attached.

Date	Settlement Date	Action	Symbol/CUSIP	Quantity	Description	Price	Amount
6/15/2021	6/17/2021	Buy	TRCH	500.000	TORCHLIGHT ENERGY RE	\$5.75	(\$2,875.00)
6/23/2021	6/25/2021	Sell	TRCH	(250.000)	TORCHLIGHT ENERGY RE	\$5.91	\$1,477.32
Total Invested Before Reverse Split				250.000			(\$1,397.68)
6/25/2021		Spin-off	59134N203	500.000	META MATLS INC 0% PFDPFD	\$0.00	\$0.00
6/29/2021		Reverse Split	89102U103	(250.000)	TORCHLIGHT ENERGY RE XXXMANDATORY MERGER EFF: 06/28/21	\$0.00	\$0.00
6/29/2021		Reverse Split	MMAT	125.000	META MATLS INC	\$0.00	\$0.00
11/14/2022	11/16/2022	Buy	MMAT	227.000	META MATLS INC	\$1.70	(\$385.67)
11/14/2022	11/16/2022	Buy	MMAT	73.000	META MATLS INC	\$1.70	(\$123.84)
Total Invested Before Reverse Split				425.000			(\$509.51)
1/29/2024		Reverse Split	59134N104	(425.000)	META MATLS INC XXXREVERSE SPLIT EFF: 01/29/24	\$0.00	\$0.00
1/29/2024		Reverse Split	MMAT	5.000	META MATLS INC	\$0.00	\$0.00
8/1/2024	8/2/2024	Sell	MMAT	(5.000)	META MATLS INC	\$2.35	\$11.75
							(\$1,895.44)



8879-2631 KEVIN LOWERY
Contrib CHARLES SCHWAB & CO INC CUST
IRA CONTRIBUTORY

Total Known Realized Gain/(Loss) \$/%	Total Known Short-Term Gain/(Loss)	Total Known Long-Term Gain/(Loss)
Total Known Proceeds	Total Known Cost Basis	

Cost Basis - Realized Gain/(Loss) - Filtered by: Current Year

Results: 7

Symbol	Name	Sold/ Closed	Acquired/ Opened	Quantity Sold	Total Proceeds	Cost Basis ³	Cost per Share ⁹	Short Term	Long Term	Total	Total %	Notes ¹

Symbol	Name	Sold/ Closed	Acquired/ Opened	Quantity Sold	Total Proceeds	Cost Basis ^a	Cost per Share ⁹	Short Term	Long Term	Total	Total %	Notes ¹
MMAT	META MATLS INC	08/01/2024	Hide Lots	5.00000	\$11.75	\$1,947.01	\$389.4000		(\$1,935.26)	(\$1,935.26)	(99.40%)	
		08/01/2024	06/15/2021	1.47059	\$3.46	\$1,437.50	\$977.5000		(\$1,434.04)	(\$1,434.04)	(99.76%)	
		08/01/2024	11/14/2022	3.52941	\$8.29	\$509.51	\$144.3600		(\$501.22)	(\$501.22)	(98.37%)	

Disclosures

The Realized Gain/Loss page provides summary information of closed transactions. Not all closed transactions appear on this page.

We calculate cost basis using data that you or your client have provided to us or that we have obtained from market data supplied by third party sources. We may also display cost basis data that we have not calculated but that has been supplied by you or your client, a prior custodian or another third party source. Because the accuracy of cost basis data depends upon these third party inputs, we are not able to guarantee the availability, accuracy or completeness of such cost basis data.

Only covered transactions will be reported to the IRS. Schwab does not provide tax or legal advice. Please have your clients consult with a tax advisor regarding their specific tax situation.

Footnotes apply where indicated on the data view.

Missing: Indicates cost basis has not been provided for this security.

Not Tracked: Indicates original cost basis is not available.

1. a Data for this holding has been edited or provided by the Advisor.
e Data for this holding has been edited or provided by the end client.
t Data for this holding has been edited or provided by a third party.
u Cost Basis was reported as unknown on the received cost basis report.
w Cost Basis adjusted due to a wash sale.
3. Cost Basis for fixed income securities is now adjusted to reflect amortized/accreted values. Click the acquired/opened date to view original cost in the Details page. Note: Some securities, including variable rate/term instruments and mortgage backed securities, may only reflect original cost even when the amortization / accretion preference is on.
8. Total excludes missing cost basis information, or values not tracked by Schwab.
9. Price paid for the security, excluding commission.

(0307-0369)



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Transactions filtered by: Last 48 Months 59134N104								Results: 1	
Date	Settlement Date	Action	Symbol	Quantity	Description	Price	Amount	Account Fee ²	Security Type
01/29/2024		Reverse Split	59134N104	(425.00000)	META MATLS INC XXXREVERSE SPLIT EFF: 01/29/24	\$0.0000	\$0.00		Equity

Disclosures

Bank Sweep deposits are held at one or more FDIC-insured banks that are affiliated with Charles Schwab & Co., Inc. ("Affiliated Banks"). Securities products and services (including unswept or intra-day cash, net credit or debit balances, and money market funds) offered by Charles Schwab & Co., Inc. (member SIPC) are not deposits or obligations of the Affiliated Banks, are subject to investment risk, are not FDIC insured, may lose value, and are not Affiliated Bank-guaranteed. Charles Schwab & Co., Inc. and the Affiliated Banks are separate entities and are all affiliates of The Charles Schwab Corporation. Bank Sweep deposit balances do not include interest that has been accrued since the last interest payment was made to your account. Funds deposited at Affiliated Banks are insured, in aggregate, up to \$250,000 per Affiliated Bank, per depositor, for each account ownership category, by the Federal Deposit Insurance Corporation (FDIC). (0118-7FDH)

Footnotes apply where indicated on the data view.

- 1 Intra-day transactions are subject to change. Commissions are calculated at the end of the business day.
- 2 This value includes only commission from the transaction placed at Schwab. This does not include external transaction that were placed at other broker/dealers (Prime Broker or Trade Away).

(0307-0369)



8879-2631 KEVIN LOWERY
 Contrib CHARLES SCHWAB & CO INC CUST
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Transactions filtered by: Last 48 Months | 59134N203

Results: 2

Date	Settlement Date	Action	Symbol	Quantity	Description	Price	Amount	Account Fee ²	Security Type ¹
12/13/2022		Exchange or Exercise	59134N203	(500.00000)	META MATLS INC 0% PFD PFD	\$0.0000	\$0.00		Equity
06/25/2021		Spin-off	59134N203	500.00000	META MATLS INC 0% PFD PFD	\$0.0000	\$0.00		Equity

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(0307-0369)



8879-2631 KEVIN LOWERY
 Contrib CHARLES SCHWAB & CO INC CUST
 IRA CONTRIBUTORY

Transactions filtered by: Last 48 Months | 89102U103

Results: 1

Date	Settlement Date	Action	Symbol	Quantity	Description	Price	Amount	Account Fee ²	Security Type
06/29/2021		Reverse Split	89102U103	(250.00000)	TORCHLIGHT ENERGY RE XXXMANDATORY MERGER EFF: 06/28/21	\$0.0000	\$0.00		Equity

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(0307-0369)



8879-2631 KEVIN LOWERY
 Contrib CHARLES SCHWAB & CO INC CUST
 IRA CONTRIBUTORY

Transactions filtered by: Last 48 Months MMAT									Results: 5
Date	Settlement Date	Action	Symbol	Quantity	Description	Price	Amount	Account Fee ²	Security Type
08/01/2024	08/02/2024	Sell	MMAT	5.00000	META MATLS INC	\$2.3500	\$11.75		Equity
01/29/2024		Reverse Split	MMAT	5.00000	META MATLS INC	\$0.0000	\$0.00		Equity
11/14/2022	11/16/2022	Buy	MMAT	227.00000	META MATLS INC	\$1.6990	(\$385.67)		Equity
11/14/2022	11/16/2022	Buy	MMAT	73.00000	META MATLS INC	\$1.6964	(\$123.84)		Equity
06/29/2021		Reverse Split	MMAT	125.00000	META MATLS INC	\$0.0000	\$0.00		Equity

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(0307-0369)



8879-2631 KEVIN LOWERY
 Contrib CHARLES SCHWAB & CO INC CUST
 IRA CONTRIBUTORY

Transactions filtered by: Last 48 Months trch									Results: 2
Date	Settlement Date	Action	Symbol	Quantity	Description	Price	Amount	Account Fee ²	Security Type
06/23/2021	06/25/2021	Sell	TRCH	250.00000	TORCHLIGHT ENERGY RE	\$5.9093	\$1,477.32	\$0.01	Equity
06/15/2021	06/17/2021	Buy	TRCH	500.00000	TORCHLIGHT ENERGY RE	\$5.7500	(\$2,875.00)		Equity

Disclosures

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(0307-0369)